



Contact: 1-833-834-4923 or [www.1wscapital.com](http://www.1wscapital.com).

## 2024 Repurchase and Distribution Calendar

### Repurchase (Tender) Offer Schedule:

1WS Credit Income Fund has an interval fund structure pursuant to which the Fund, subject to applicable law, conducts quarterly repurchase offers and currently expects to offer to repurchase 5% of the Fund's outstanding shares at net asset value ("NAV") per quarter. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion of their Shares repurchased. Shareholders will be notified of each quarterly repurchase offer and the date the repurchase offer ends.

*Please note that these dates are subject to change. Shareholders should refer to the quarterly notices for the actual repurchase dates.*

|         | Repurchase Offer Record Date | Repurchase Offer Notice Date | Repurchase Offer Deadline |
|---------|------------------------------|------------------------------|---------------------------|
| Q1 2024 | 3/11/2024                    | 3/19/2024                    | 4/10/2024                 |
| Q2 2024 | 6/10/2024                    | 6/18/2024                    | 7/10/2024                 |
| Q3 2024 | 9/9/2024                     | 9/17/2024                    | 10/9/2024                 |
| Q4 2024 | 12/9/2024                    | 12/17/2024                   | 1/8/2025                  |

### Distribution Calendar:

A shareholder must have an investment in the Fund on the distribution record date in order to receive the most recent quarter's distribution. The distribution payable date is the day the shareholders of record receive the Fund's quarterly distribution.

|         | Distribution Record Date | Distribution Ex-Date | Distribution Payable Date |
|---------|--------------------------|----------------------|---------------------------|
| Q1 2024 | 3/26/2024                | 3/27/2024            | 3/28/2024                 |
| Q2 2024 | 6/25/2024                | 6/26/2024            | 6/27/2024                 |
| Q3 2024 | 9/24/2024                | 9/25/2024            | 9/26/2024                 |
| Q4 2024 | 12/26/2024               | 12/27/2024           | 12/30/2024                |

*Dividend distributions are not guaranteed and may vary.*

## DISCLOSURES

**Prior to investing, investors should carefully consider the investment objectives, risks, charges and expenses of 1WS Credit Income Fund. This and other important information about the Fund is contained in the prospectus, which can be obtained by calling (833) 834-4923 or visiting [www.1wscapital.com](http://www.1wscapital.com). The prospectus should be read carefully before investing.**

1WS Credit Income Fund is distributed by ALPS Distributors, Inc. ALPS Distributors, Inc. is not affiliated with 1WS Capital Advisors, LLC or One William Street Capital Management, L.P.

Limited liquidity is provided to shareholders only through the Fund's quarterly repurchase offers for no less than 5% of the Fund's shares outstanding at net asset value. There is no guarantee that shareholders will be able to sell all of the shares they desire to sell in a quarterly repurchase offer. The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund, and should be viewed as a long-term investment.

There can be no assurance that the Fund will achieve its investment objective. Many of the Fund's investments may be considered speculative and subject to increased risk. Neither OWS nor 1WS has managed a 1940-Act registered product prior to managing the Fund. Investing in the Fund involves risks, including the risk that you may receive little or no return on your investment or that you may lose part or all of your investment. The ability of the Fund to achieve its investment objective depends, in part, on the ability of the Adviser to allocate effectively the assets of the Fund among the various securities and investments in which the Fund invests.

There can be no assurance that the actual allocations or investment selections will be effective in achieving the Fund's investment objective or delivering positive returns.